



NOTICE AND AGENDA
STATE BOND COMMISSION
November 17, 2022
10:00 AM - HOUSE COMMITTEE ROOM 3
State Capitol Building

1. **Call to Order and Roll Call**
2. **Approval of the minutes of the October 17, 2022 and October 20, 2022 meetings.**

Local Governmental Units - Elections (March 25, 2023)

3. **L22-258 - Bossier Parish, Town of Haughton**

14.46 mills tax, 15 years, 2023-2027, acquiring, constructing, improving, maintaining, operating and/or supplementing public safety protection and emergency medical service facilities, vehicles and equipment, including both movable and immovable property, of which 7.36 mills is allocated to the Fire Department and 7.1 mills to the Police Department.

4. **L22-259 - Tensas Parish Police Jury**

½% sales tax, 10 years, beginning July 1, 2023, (1) any lawful purpose to encourage and assist in the location, development or expansion of industrial, manufacturing, commercial, professional or business concerns or scientific or educational programs and (2) up to \$50,000 (but not less than \$25,000) of the proceeds shall be available to the Tensas Parish Council on Aging, to acquire, construct improve, maintain and/or operate authorized activities, services, programs and facilities.

Local Political Subdivisions - Cash Flow Borrowings

5. **L22-263 - St. James Parish School Board**

Not exceeding \$5,000,000 Revenue Anticipation Notes, not exceeding 6%, mature no later than June 30, 2023, current operations.

Local Political Subdivisions - Bonds - Final Approval

6. **L22-256 - East Baton Rouge Parish, City of Zachary**

Not exceeding \$8,100,000 Certificates of Indebtedness, Series 2022, not exceeding 6%, not exceeding 20 years, construction of a new police station.

7. **L22-260 - Lafayette Parish, City of Carencro**

Not exceeding \$8,000,000 Sales Tax Bonds, not exceeding 6%, mature no later than April 1, 2038, constructing, acquiring, and improving capital improvements.

8. **L22-261 - Lafayette Parish, City of Carencro**

(1) Not exceeding \$22,920,000 Utilities Revenue Bonds, not exceeding 2.875%, not exceeding 40 years, constructing and acquiring additions and improvements to the wastewater portion of the combined system, including equipment, fixtures and accessories and (2) not exceeding \$22,920,000 Bond Anticipation Notes, not exceeding 6%, not exceeding 3 years, interim financing.

9. **L22-262 - Lafayette Parish, City of Carencro**

Not exceeding \$30,000,000 Sales Tax Bonds, not exceeding 6%, not exceeding 30 years, (1) constructing and improving the sewerage system and (2) funding a reserve, if required.

10. **L22-264 - Vermilion Parish, Southeast Waterworks District No. 2**

Not exceeding \$1,500,000 Water Revenue Bonds, not exceeding 6%, not exceeding 20 years, constructing and acquiring fixtures, improvements, and replacements to the water system, including equipment and fixtures.

WITHDRAWN BEFORE MEETING

State Agencies, Boards and Commissions

- 11. S22-035 - Louisiana Housing Corporation (Home Ownership Program)**
Not exceeding \$85,000,000 Single Family Mortgage Revenue Bonds (Volume Cap), taxable and tax-exempt, not exceeding 10%, not exceeding 40 years, finance first mortgage loans for home buyers or to finance qualified home improvement loans and qualified rehabilitation loans.
- 12. S22-037 - Louisiana Housing Corporation (Caddo Homes Project)**
Not exceeding \$10,250,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 8%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 204-unit multifamily housing development in Shreveport.
- 13. S22-038 - Louisiana Housing Corporation (Rapides Homes Project)**
Not exceeding \$10,000,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 8%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 196-unit multifamily housing development in Alexandria.
- 14. S22-039 - Louisiana Housing Corporation (Ouachita Homes Project)**
Not exceeding \$8,000,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 8%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 156-unit multifamily housing development in Monroe.
- 15. S22-040 - Louisiana Housing Corporation (Tangipahoa Homes Project)**
Not exceeding \$3,250,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 8%, not exceeding 40 years, acquiring, constructing, rehabilitating and equipping a 56-unit multifamily housing development in Amite.
- 16. S22-041 - Louisiana Housing Corporation (Baronne Lofts Project)**
Not exceeding \$5,500,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 8%, not exceeding 40 years, acquiring, constructing and equipping a 22-unit multifamily housing development in New Orleans.

Political Subdivisions - Bonds

- 17. S22-043 - Louisiana Community Development Authority (City of Monroe Project)**
Not exceeding \$12,000,000 Revenue Bonds, not exceeding 6%, not exceeding 20 years, funding **(1)** construction, additions, acquisitions, repairs, expansions and development of economic development projects including a public marina facility, public infrastructure, utility and street improvements, related sidewalks, lighting and beautification, **(2)** design and improvements for Phase 3 Downtown Strategic Plan projects and **(3)** a debt service fund, if necessary.

Public Trust - Final Approval

- 18. S22-042 - Louisiana Public Facilities Authority (Tulane University of Louisiana Project)**
Not exceeding \$110,000,000 Refunding Revenue Bonds, not exceeding 10% fixed and/or variable (convertible to other rates), not exceeding 40 years, refunding Refunding Revenue Bonds, Series 2007A-2 and Taxable Refunding Revenue Bonds, Series 2007C.

Ratifications and or Amendments to Prior Approvals

- 19. L17-053C - Lafayette Parish, City of Lafayette**
Amendment of prior approvals granted on February 16, 2017, January 17, 2019, and August 20, 2020, **(1)** to reflect change in interest rate from not exceeding 5% to not exceeding 6% and **(2)** to reflect change in cost of issuance.
- 20. L19-007B - Lafayette Parish, City of Lafayette**
Amendment of prior approvals granted on January 17, 2019 and August 20, 2020, to reflect change in interest rate from not exceeding 5% to not exceeding 6%.
- 21. L19-022A - St. Tammany Parish School Board, Parishwide School District No. 12**
Amendment of a prior approval granted on February 21, 2019, to reflect change in cost of issuance.
- 22. L20-199A - Lafayette Parish, City of Lafayette**
Amendment of a prior approval granted on May 21, 2020, to reflect change in cost of issuance.

23. **L21-306A - Ouachita Parish School Board, East Ouachita School District**
Amendment of a prior approval granted on September 16, 2021, to reflect change in cost of issuance.
24. **L22-049A - Rapides Parish Police Jury, Fire Protection District No. 9**
Amendment of a prior approval granted on February 22, 2022, to reflect change in cost of issuance.
25. **L22-057A - Jefferson Davis Parish School Board, School District No. 5**
Amendment of a prior approval granted on February 22, 2022, to reflect change in cost of issuance.
26. **L22-067A - St. John the Baptist Parish School Board, School District No. 1**
Amendment of a prior approval granted on February 22, 2022, to reflect change in cost of issuance.
27. **L22-069A - St. Charles Parish School Board, School District No. 1**
Amendment of a prior approval granted on February 22, 2022, to reflect change in cost of issuance.

State of Louisiana

28. Bond Counsel Contract

Authorization for the Director to execute a contract with Bond Counsel with respect to the complete portfolio of outstanding Gasoline and Fuels Tax Bonds, including issues related to the market-wide transition away from the London Interbank Offered Rate, the novation, replacement and/or modification of interest rate hedge agreements and/or the refunding, refinancing and/or restructuring of Gasoline and Fuels Tax Bonds.

Other Business

29. S22-044 - Louisiana Public Facilities Authority (Louisiana Children's Medical Center Project)

Not exceeding \$200,000,000 Taxable Hospital Revenue Bonds, not exceeding 10% variable rate, not exceeding 30 years, acquiring issued and outstanding equity interests of University Healthcare System, LLC from The Administrators of the Tulane Educational Fund.

30. Municipal Advisor Contract

Request to approve the use of a subcontractor for certain derivative/hedging advisory services.

31. Monthly Reports

32. Adjourn

If you have a disability and require a reasonable accommodation to fully participate in this meeting, please contact Kayla Kirby before Thursday, November 17, 2022, via email at kkirby@treasury.la.gov or by telephone at (225) 342-0030 to discuss your accessibility needs.

Persons who do not feel comfortable giving testimony in person at this time may submit public comment in lieu of appearing before the Commission. Public comment will be received up to 5:00 p.m. on Wednesday, November 16, 2022. All emails must be submitted to SBC-Application@treasury.la.gov and must include the Agenda Item number, your name and a brief statement. All public comment will be included in the record for this meeting.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17.